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## Summary of Consolidated Financial Results for the Three Months Ended June 30, 2025 (Based on Japanese GAAP)

August 8, 2025

Company name: RIKEN VITAMIN CO., LTD.  
 Listing: Tokyo Stock Exchange  
 Stock code: 4526 URL <https://www.rikenvitamin.jp/>  
 Representative: Tsutomu Mochizuki, President and Representative Director  
 Inquiries: Yoshiya Inoue, General Manager of IR & PR Department  
 Telephone: 03-5362-1315  
 Scheduled date to commence dividend payments: –  
 Preparation of supplementary material on quarterly financial results: Yes  
 Holding of quarterly financial results meeting: No

(Amounts less than one million yen are rounded down)

### 1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

#### (1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	23,257	(1.6)	2,365	(6.2)	2,531	(13.5)	1,825	(23.0)
Three months ended June 30, 2024	23,626	6.5	2,522	1.9	2,927	(2.4)	2,370	14.6

Note: Comprehensive income For the three months ended June 30, 2025: ¥1,695 million [(46.2)%]  
 For the three months ended June 30, 2024: ¥3,154 million [(31.0)%]

	Earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	61.16	–
Three months ended June 30, 2024	78.08	–

#### (2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2025	112,783	79,056	70.1
As of March 31, 2025	112,999	79,200	70.1

Reference: Equity As of June 30, 2025: ¥79,020 million  
 As of March 31, 2025: ¥79,163 million

### 2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2025	–	40.50	–	53.50	94.00
Year ending March 31, 2026	–				
Year ending March 31, 2026 (Forecast)		55.00	–	55.00	110.00

Note: Revisions to the forecast of cash dividends most recently announced: None

### 3. Forecast of consolidated financial results for the year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	49,000	3.9	4,000	(13.5)	4,400	(8.1)	2,900	(10.9)	97.27
Full year	100,000	4.6	8,500	(2.6)	9,000	(4.4)	8,200	(12.7)	275.17

Note: Revisions to the forecast of consolidated financial results most recently announced: None

## 4. Notes

- (1) Changes in significant subsidiaries during the three months ended June 30, 2025  
(changes in specified subsidiaries resulting in the change in scope of consolidation): No
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: No
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

## (4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	30,705,100 shares	As of March 31, 2025	30,705,100 shares
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Number of treasury shares at the end of the period

As of June 30, 2025	919,393 shares	As of March 31, 2025	831,626 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	29,840,163 shares	Three months ended June 30, 2024	30,356,931 shares
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**Quarterly consolidated financial statements**  
**Consolidated balance sheets**

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	22,298	20,045
Notes and accounts receivable - trade	20,733	20,598
Electronically recorded monetary claims - operating	1,076	1,128
Merchandise and finished goods	8,587	10,290
Work in process	4,995	5,007
Raw materials and supplies	6,028	6,209
Other	1,980	1,660
Allowance for doubtful accounts	(1)	(1)
Total current assets	65,699	64,938
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	12,012	11,912
Machinery, equipment and vehicles, net	7,529	7,592
Other, net	5,984	6,225
Total property, plant and equipment	25,525	25,731
Intangible assets	980	970
Investments and other assets		
Investment securities	15,078	15,413
Retirement benefit asset	4,104	4,152
Other	1,614	1,579
Allowance for doubtful accounts	(3)	(3)
Total investments and other assets	20,794	21,143
Total non-current assets	47,300	47,845
Total assets	112,999	112,783

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	7,418	8,677
Electronically recorded obligations - operating	481	419
Short-term borrowings	3,373	3,623
Income taxes payable	1,656	430
Provision for bonuses	1,437	465
Provision for bonuses for directors (and other officers)	52	12
Other	6,710	6,788
Total current liabilities	21,129	20,418
Non-current liabilities		
Long-term borrowings	6,541	6,509
Provisions	244	245
Retirement benefit liability	292	289
Other	5,591	6,263
Total non-current liabilities	12,669	13,308
Total liabilities	33,799	33,726
Net assets		
Shareholders' equity		
Share capital	2,537	2,537
Capital surplus	2,466	2,466
Retained earnings	64,774	64,991
Treasury shares	(1,952)	(2,182)
Total shareholders' equity	67,826	67,812
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	6,077	6,307
Deferred gains or losses on hedges	(28)	(19)
Foreign currency translation adjustment	4,695	4,405
Remeasurements of defined benefit plans	591	514
Total accumulated other comprehensive income	11,336	11,208
Non-controlling interests	37	36
Total net assets	79,200	79,056
Total liabilities and net assets	112,999	112,783

**Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)**

**Consolidated statements of income (cumulative)**

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	23,626	23,257
Cost of sales	15,603	15,532
Gross profit	8,023	7,724
Selling, general and administrative expenses	5,501	5,359
Operating profit	2,522	2,365
Non-operating income		
Interest income	61	36
Dividend income	270	241
Foreign exchange gains	45	—
Other	66	76
Total non-operating income	444	355
Non-operating expenses		
Interest expenses	30	30
Foreign exchange losses	—	147
Other	8	11
Total non-operating expenses	39	189
Ordinary profit	2,927	2,531
Extraordinary income		
Gain on sale of non-current assets	22	1
Gain on sale of investment securities	520	—
Subsidy income	53	87
Insurance claim income	2	—
Total extraordinary income	597	89
Extraordinary losses		
Loss on sale of non-current assets	10	—
Loss on disaster	3	—
Loss on retirement of non-current assets	26	12
Loss on tax purpose reduction entry of non-current assets	48	83
Loss on sale of investment securities	0	2
Loss related to business restructuring	50	—
Total extraordinary losses	140	98
Profit before income taxes	3,385	2,521
Income taxes	1,013	695
Profit	2,371	1,826
Profit attributable to non-controlling interests	0	1
Profit attributable to owners of parent	2,370	1,825

**Consolidated statements of comprehensive income (cumulative)**

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit	2,371	1,826
Other comprehensive income		
Valuation difference on available-for-sale securities	(371)	229
Deferred gains or losses on hedges	16	9
Foreign currency translation adjustment	1,214	(292)
Remeasurements of defined benefit plans, net of tax	(76)	(77)
Total other comprehensive income	783	(130)
Comprehensive income	3,154	1,695
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,151	1,696
Comprehensive income attributable to non-controlling interests	2	(0)